

## The Probate Timeline

Duration

Step

Prepare and File Petition for Probate 1-2 months Court hearing on the Petition for Probate 2-3 months The following are issued: Letters of Administration, Orders for Probate, Duties and Liabilities, Issue 2-4 months Bond (if ordered), & \*\*Letters Testamentary\*\* (if not contested) Notice to Creditors 2-4 months Notice to Department of Health Services Inventory & Appraisement 4-8 months Pay State and Federal Taxes (if necessary) 6-12 months Allow or Reject Creditor Claims **Possible Preliminary Distributions** Notice to Department of Health Services (if deceased received medical) Notice to Franchise Tax Board (if heir is out of state) Claim of Exemption (if assets transfer to a minor) 6-15 months Receive Final Tax Letter from State and Federal (if appropriate) 6-18 months File Petition for Final Distribution and Accounting 8-16 months Hearing on Petition for final Distribution and Accounting Order Approving Final Distribution and Accounting Distribution of Assets to Heirs 9-17 months Final Discharge Order (indicates close of probate case) 9-18 months **Final Distribution of Funds** 9-18 months

Contact info. Deepak Chauhan, Realtor R (*Certified Probate Real Estate Specialist*) Cell: (949) 748-9834. Fax: (949) 743-8934. Email: <u>deepak@housesinsocal.com</u>, <u>www.HousesinSocal.com</u> 4010 Barranca Pkwy, Ste. 120. Irvine, CA. 92604. CA. CA-DRE# 01791487